



Earnings Call – 2024 & 1Q 2025

May 19th, 2025





2024 & 1Q 2025

HIGHLIGHTS

1

The Company reached a pipeline of renewable energy projects with a total generation capacity of 815 MW, of which 110 MW are currently under construction and 130 MW have definitive concessions. The remaining 575 MW either have provisional concessions or are in various stages of the concession application process.

2

In September 2024 the Sajoma Solar project reached the end of capitalization with a total investment of USD 80.2 million and a peak installed capacity of 80 MW; it was officially inaugurated in October 2024.

3

In November 2024, EGE Haina began the construction of Esperanza Eólico project with an installed capacity of 50 MW with an investment of approximately USD 104.5 million. This project is expected to come online in March 2026.

4

In December 2024, EGE Haina refinanced USD 55.0 million, originally due in December 2025 extending it to December 2027.



2024 & 1Q 2025

HIGHLIGHTS

5

In January 2025, EGE Haina received approval from the local security exchange commission "Superintendencia del Mercado de Valores" for the issuance of a USD 140.0 million Green Bond through the EGE Haina Renovables II Public Offering Trust ("Renovables II Trust").

6

In February 2025, EGE Haina obtained a long-term financing for USD 100.0 million with a 5-year maturity, bullet 2030. Used mainly for refinancing short term disbursed during project construction. Executed through the general baskets allowed under the permitted debt definition in the Senior Notes.

7

In March 2025, EGE Haina began the construction of Esperanza Solar 2 project with an investment of approximately USD 47.8 million and a peak installed capacity of 60 MW. This project is expected to come online in March 2026.

8

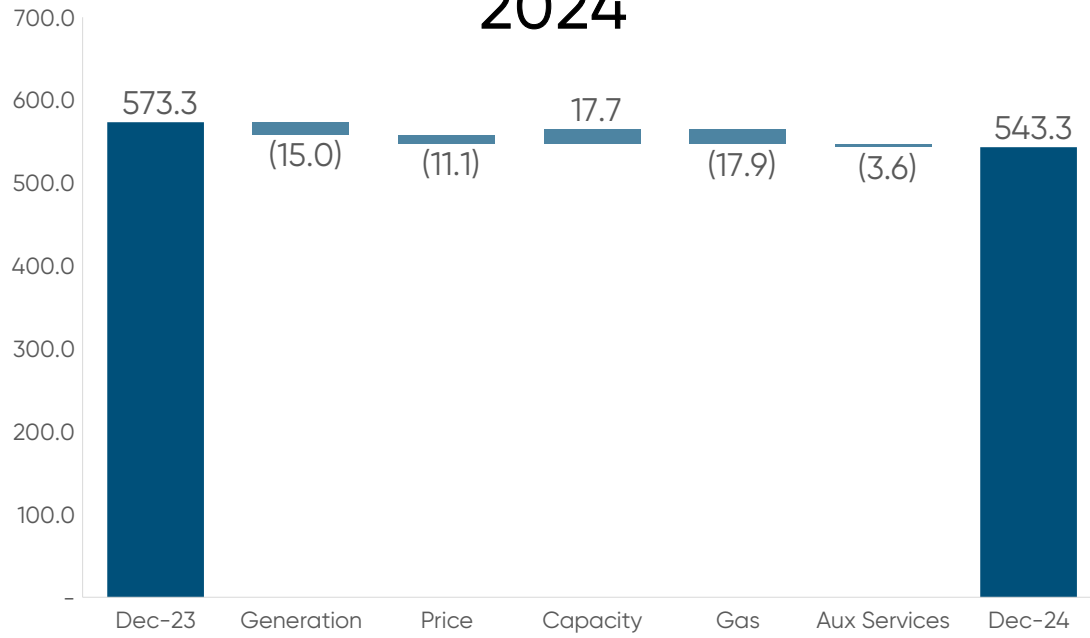
Maintained risk ratings in Ba3 and BB- from Moody's and Fitch, respectively. Moody's outlook remains Stable and Fitch's outlook remains Positive in line with the Sovereign.



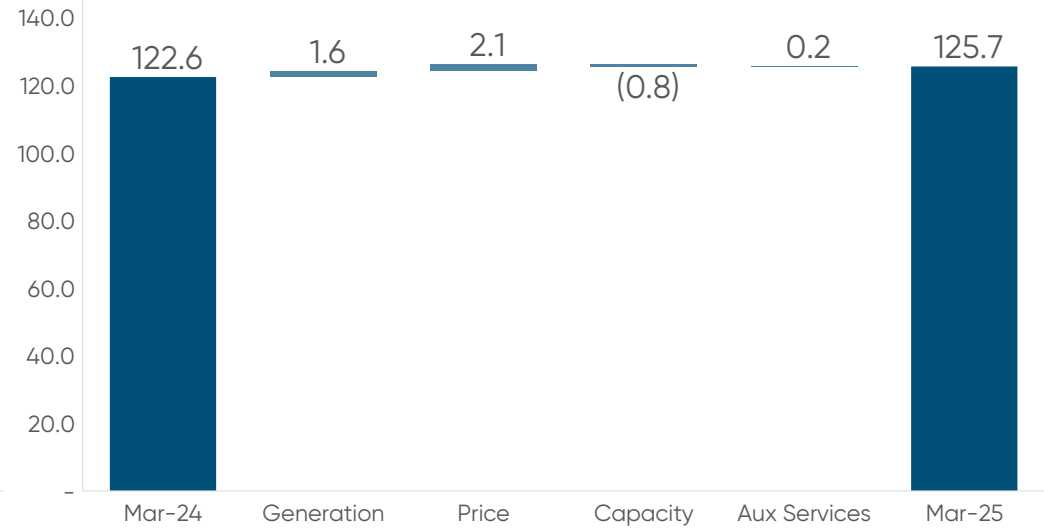
2024 & 1Q 2025 FINANCIAL RESULTS

EGE HAINA | 2024 – 1Q 2025 REVENUE

2024

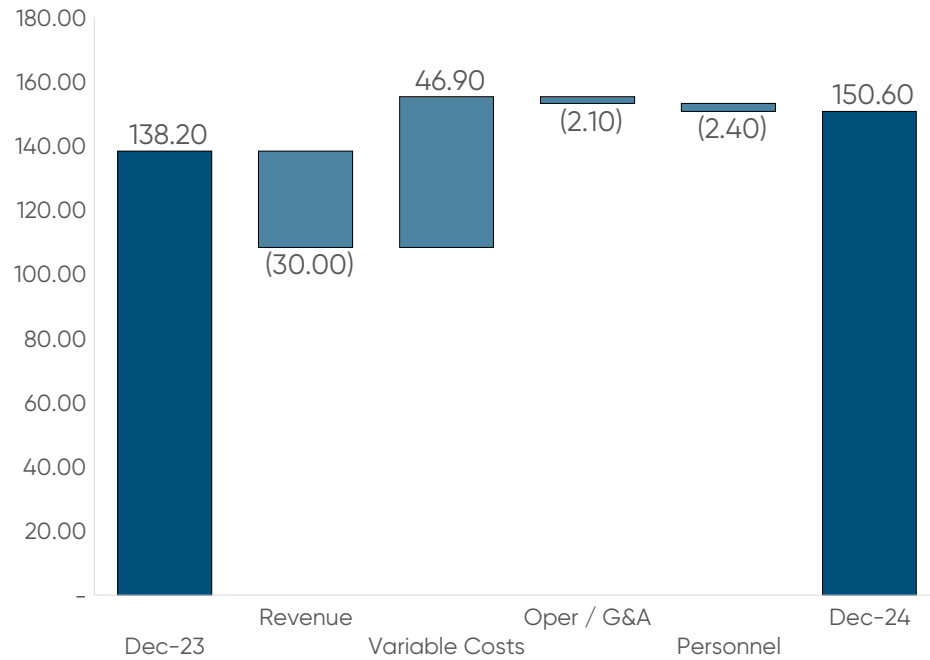


1Q 2025

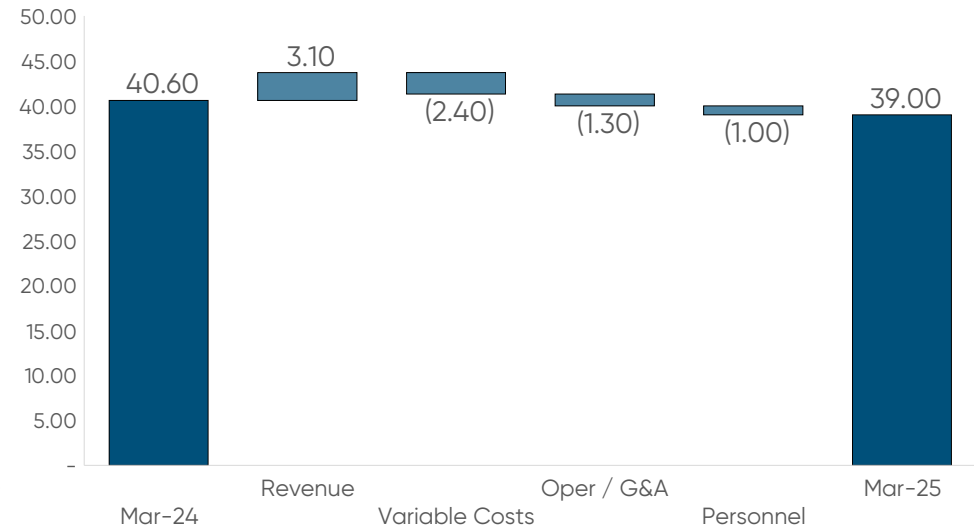


2024 – 1Q 2025 – EBITDA

2024

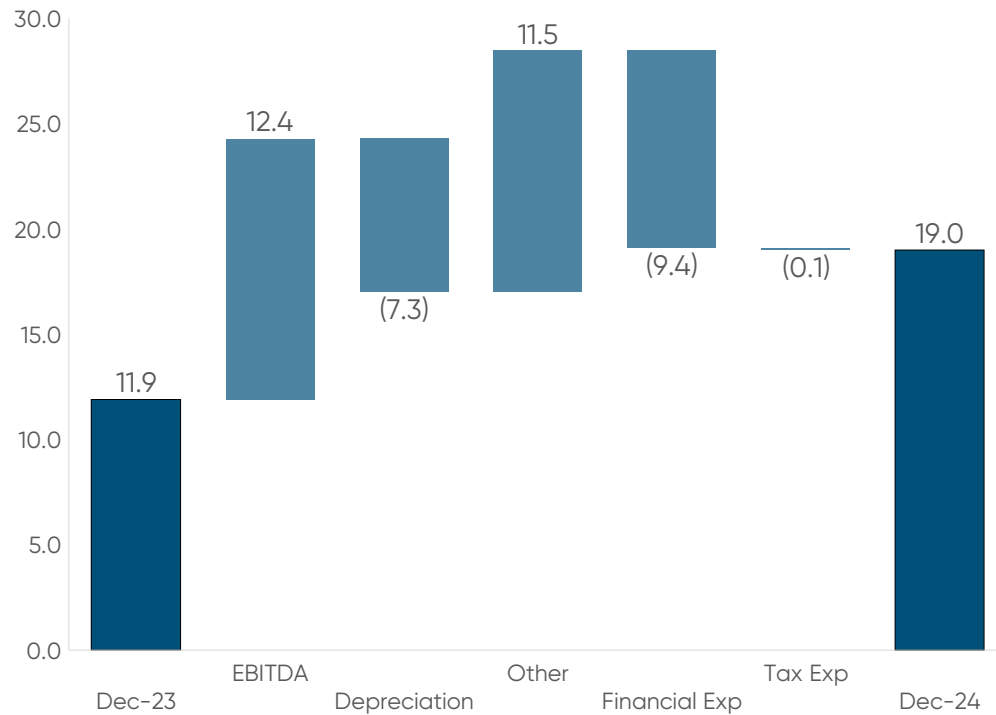


1Q 2025

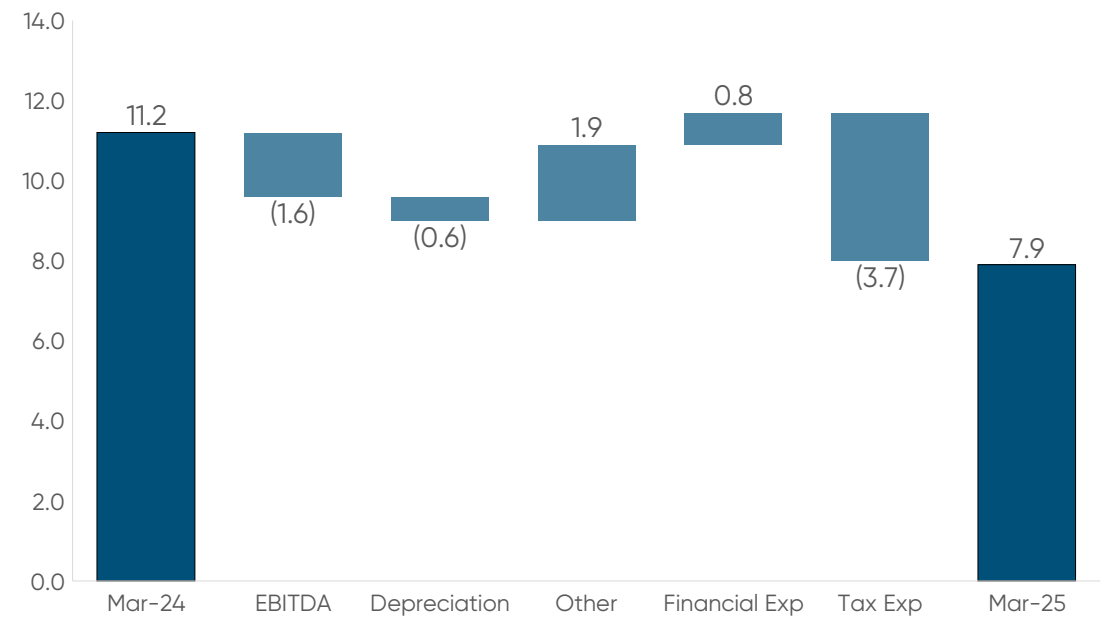


EGE HAINA | 2024 – 1Q 2025 – NET INCOME

2024



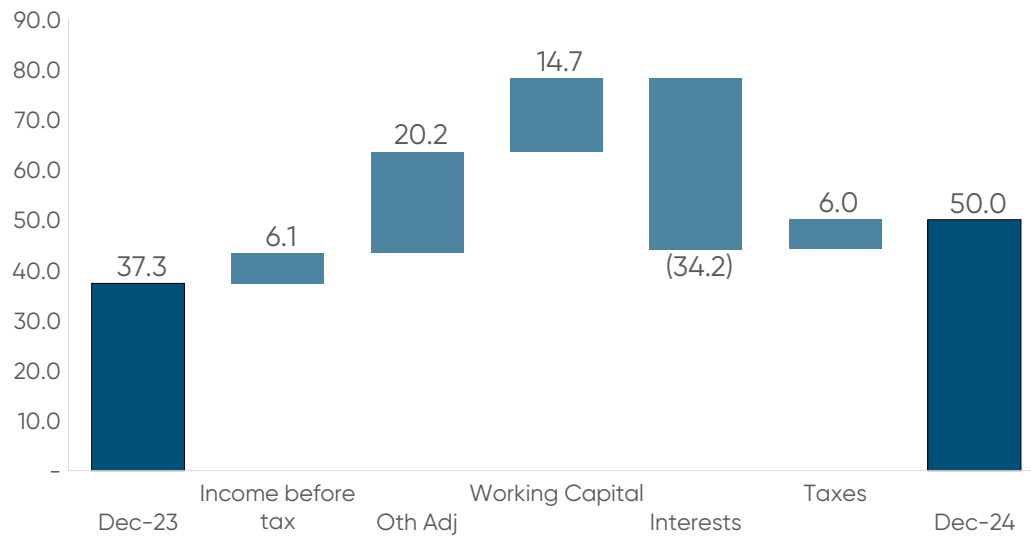
1Q 2025



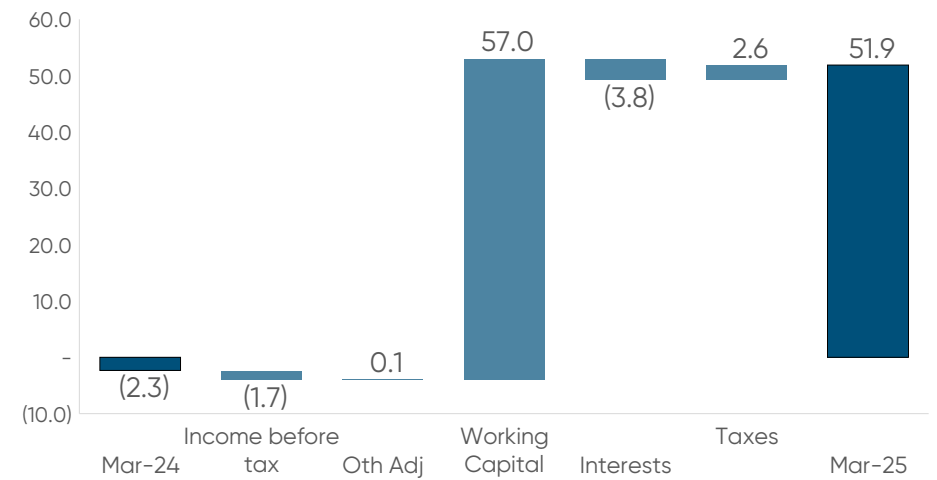


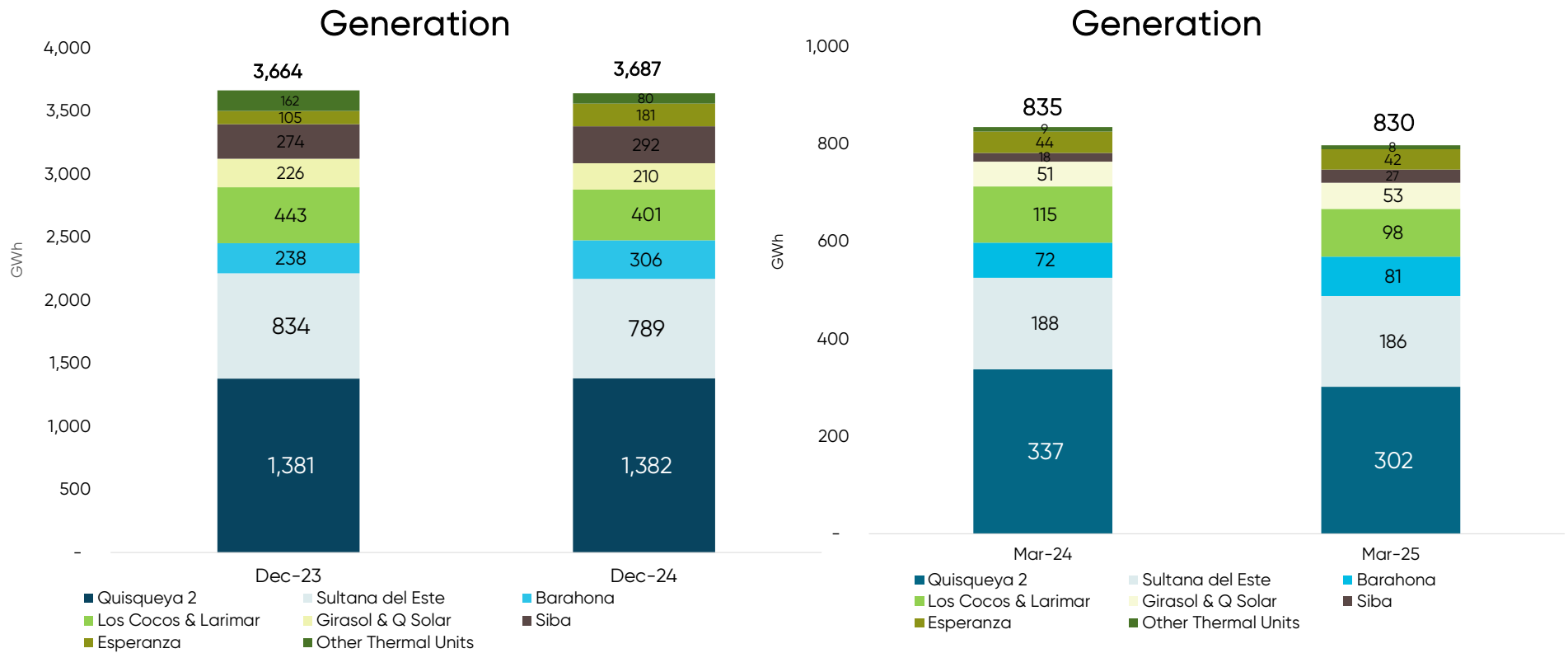
2024 – 1Q 2025 – OPERATING CASH FLOW

2024

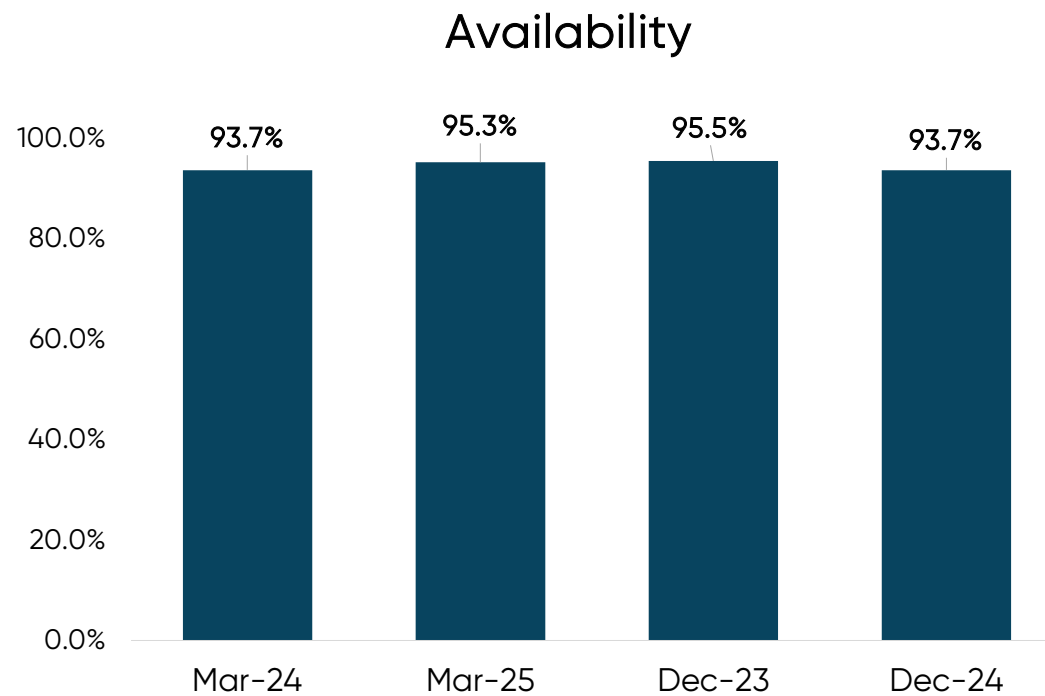


1Q 2025



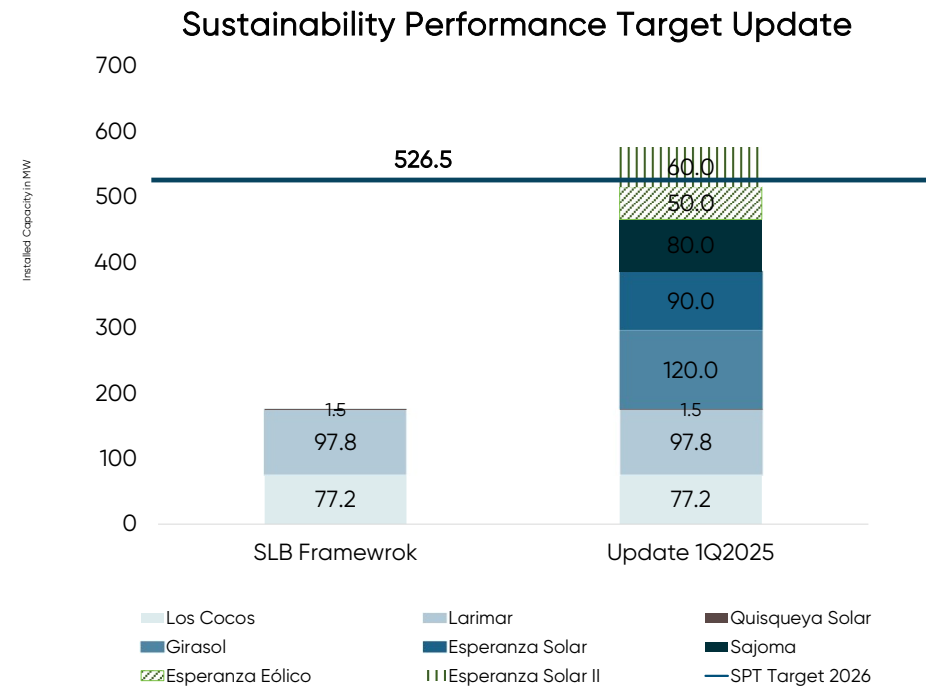


EGE HAINA | 2024 – 1Q 2025 AVAILABILITY



SUSTAINABILITY PERFORMANCE TARGET UPDATE

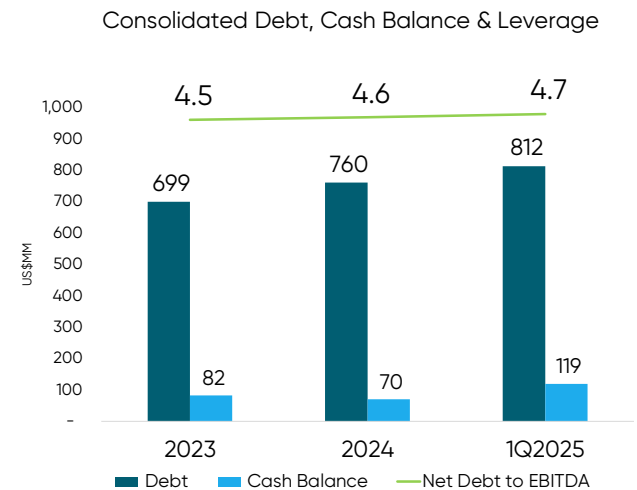
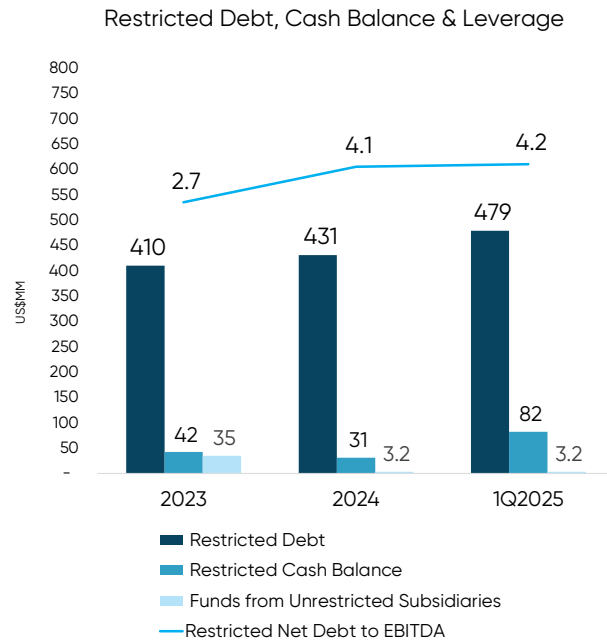
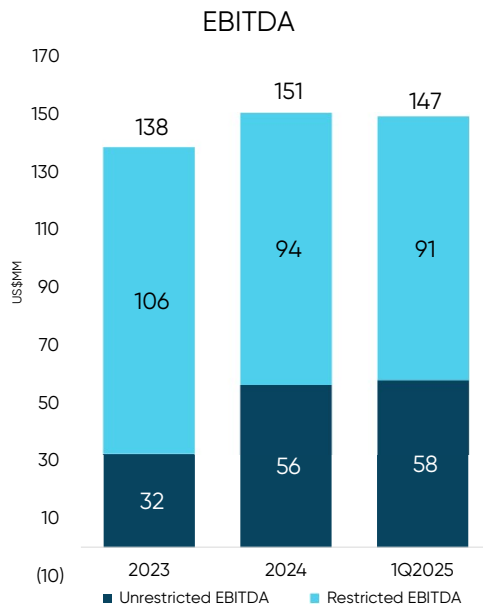
Solar Projects		MW	
Esperanza II	60	Under Construction	
Tornasol	70	Definitive Concession	
Girasol II	60	Definitive Concession	
Cayena	65	Provisional Concession	
Colibri (BESS)	140	Provisional Concession	
Renacer (BESS)	70	Provisional Concession Requested	
Wind Projects		MW	
Esperanza	50	Under Construction	
Sajoma I	50	Definitive Concession Requested	
Sajoma II	50	Definitive Concession Requested	
Los Mangos	50	Provisional Concession Requested	
Los Manantiales I	50	Provisional Concession	
Los Manantiales II	50	Provisional Concession	
Los Manantiales II	50	Provisional Concession	
Total	815		



 **465 MW**

 **350 MW**

1Q 2025 – DEBT AND CASH BALANCES



The Net Debt to EBITDA presented above does not consider adjustments under the Indenture, ex. carving out unrestricted subsidiaries. As per the Indenture calculation, reported Net Debt to EBITDA was 2.7x, 4.1x and 4.3 for year 2023, 2024, and 1Q 2025 respectively.

EGE HAINA | EARNINGS CALL 2024 – 1Q 2025 – Q&A

- Please click on the hand icon at the top of your Zoom screen to raise your hand.
- When called upon, please open your microphone and state your question out loud.

The balances, figures and ratios included in this presentation are those customarily communicated to EGE Haina's stakeholders and the general public. This presentation may contain "forward-looking statements" which involve risks, uncertainties and assumptions. If the risks or uncertainties ever materialize or the assumptions prove incorrect, the results of the Company may differ materially from those expressed or implied by such forward-looking statements and assumptions. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. EGE Haina assumes no obligation and does not undertake to update forward-looking statements.

ADDITIONAL
INFORMATION

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